

COLEMAN & ASSOCIATES, P.C.

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(713) 290-1088 Facsimile

CLIENT INTERVIEW SHEET

Date: _____ How did you hear about us? _____

Please complete this questionnaire. If you complete all items, you will give us the background information necessary to begin to understand the complexity of the personal aspects of your family law problem. All information will be held in strict confidence.

1. Please give your full name, date and place of birth, and social security number.
 - a. Name: _____
 - b. Date of birth: _____
 - c. Place of birth: _____
 - d. Social security number: _____
 - e. Driver's license number: _____
2. Where are you living now?
 - a. Address: _____
 - b. City, State, Zip: _____
3. Please give your residential telephone number: _____
4. Cell phone number: _____ Fax: _____
5. Email address: _____
6. Please complete the following concerning your employment.
 - a. Employer: _____
 - b. Job Title: _____
 - c. Street address: _____
 - d. City, State, Zip: _____
 - e. Telephone number: _____
 - f. Gross salary per month or annually: \$ _____
 - g. Employment: _____
 - h. Education: _____
7. Please give your spouse's full name, date and place of birth, and social security number.
 - a. Name: _____
 - b. Date of birth: _____
 - c. Place of birth: _____
 - d. Social security number: _____
 - e. Driver's license number: _____
8. Where is your spouse living and what is your spouse's telephone number?
 - a. Address: _____
 - b. City, State, Zip: _____
 - c. Residential telephone number: _____
9. Complete the following concerning your spouse's employment.

- a. Employer: _____
- b. Job Title: _____
- c. Street Address: _____
- d. City, State, Zip: _____
- e. Telephone number: _____
- f. Spouse's gross salary per month or annually: \$

- g. Length of spouse's employment: _____
- h. Education of spouse: _____

10. Please give the date and place of your marriage.

Date: _____

City, State: _____

11. Please give full name, date and place of birth, sex, social security number, and Driver's license number of each child of this marriage.

A. Name: _____

Sex: _____

Birthplace: _____

Birth date: _____

Driver's license number: _____ State _____

Social security number: _____

B. Name: _____

Sex: _____

Birthplace: _____

Birth Date: _____

Driver's License number: _____ State _____

Social security number: _____

C. Name: _____

Sex: _____

Birthplace: _____

Birth date: _____

Driver's license number: _____

Social security number: _____

12. Are you now separated from your spouse? _____

If so, give date of separation. _____

13. Have you counseled with a marriage counselor? _____

If so, give name _____

14. What is your religious preference? _____

What is your spouse's religious preference? _____

15. Check as appropriate if your marital difficulties involve any of the following:

- Drugs/alcohol
- Physical abuse
- Sexual disappointment
- Religion
- Sexual infidelity
- Incompatibility
- Financial disputes
- Other: _____

16. Will there be a dispute over custody of the children? _____

If not, custody will be with whom?

17. Where are the children living at this time? _____
List all property (other than furniture and clothing) owned by the children

18. How long have you lived in Texas? _____
What county do you reside in?

19. How long have you resided in that county? _____
20. Have you or your spouse ever filed for a divorce? _____
If so when and where?

21. Does your spouse now have an attorney? _____
If so what is their name? _____

22. Have you been married before? _____
If so, how many times? _____
Do you have children by a previous marriage? _____
If so, give full name(s), date and place of birth and sex of each child from your previous marriage(s).

A. Name: _____
Sex: _____
Birth place: _____
Birth date: _____
Driver's license number: _____ State _____
Social security number: _____

B. Name: _____
Sex: _____
Birth place: _____
Birth date: _____
Driver's license number: _____ State _____
Social security number: _____

C. Name: _____
Sex: _____
Birth place: _____
Birth date: _____
Driver's license number: _____ State _____
Social Security number: _____

With whom do these children reside?

23. Do you pay/receive child support?

If so, how much? \$ _____ per _____

24. Has your spouse been married before? _____
If so, how many times? _____

23. Does your spouse have children by a previous marriage? _____

If so, give full name, date and place of birth, and sex of each child of spouse's previous marriage (s).

- A. Name: _____
Sex: _____
Birth place: _____
Birth date: _____
Driver's license number: _____ State _____
Social security number: _____
- B. Name: _____
Sex: _____
Birth place: _____
Birth date: _____
Driver's license number: _____ State _____
Social Security number: _____

- 24. With whom do these children reside? _____
- 25. Does your spouse pay/receive child support? _____

If so, how much? \$ _____ per

- 26. If a divorce is granted, should the wife's maiden or prior name be restored? ____
If so, what name should be used?

SUMMARY OF PROPERTY

Real Estate:

- 1. Address: _____
Mortgage Company: _____
Estimated fair market value: \$ _____

Year bought: _____

Mortgage balance: \$ _____

Monthly payment: \$ _____

- 2. Address: _____

Mortgage Company: _____

Estimated fair market value: \$ _____

Year bought: _____

Mortgage balance: \$ _____

Monthly payment: \$ _____

3. Address:

_____ Mortgage Company:

_____ Estimated fair market value: \$

_____ Year bought:

_____ Mortgage balance: \$

_____ Monthly payment: \$

Motor vehicles, Boats, Airplanes, Cycles, Trailers

1. Year: _____ Model: _____

Who drives?

_____ Mortgage with:

2. Year: _____ Model: _____

Who drives?

_____ Mortgage with:

3. Year: _____ Model: _____

Who drives?

_____ Mortgage with:

4. Year: _____ Model: _____

Who drives?

_____ Mortgage with:

5. Year: _____ Model: _____

Who drives?

_____ Mortgage with:

Bank Accounts, Savings Accounts, C.D.s, Credit Union, Savings bonds:

1. Name of bank:

_____ Account name:

_____ Amount on deposit: \$

Names on withdrawal card:

2. Name of bank:

Account name:

Amount on deposit: \$

Names on withdrawal card:

3. Name of bank:

Account name:

Amount on deposit: \$

Names on withdrawal card:

4. Name of bank:

Account name:

Amount on deposit: \$

Names on withdrawal card:

LIFE INSURANCE

1. Name of company:

Insuring life of:

2. Name of company:

Insuring life of:

3. Name of company:

Insuring life of:

Stocks, Mutual Funds:

1. Name of stock:

Estimated amount invested: \$

2. Name of stock:

Estimated amount invested: \$

3. Name of stock:

Estimated amount invested: \$

4. Name of stock:

Estimated amount invested: \$

Retirement, Pensions, other Company Benefits:

1. Do you participate in any retirement plan?

Does your spouse participate in any plan?

2. Do you participate in any company savings plan?

If so, how much do you have in that savings plan? \$

3. Does your spouse participate in any company savings plan? _____

If so, how much does your spouse have in that savings plan? \$ _____

4. Does anyone owe you or your spouse any money? _____

If so, how much? \$

Owed by whom?

5. Are you involved in any lawsuits? _____

If so, explain.

6. Do you own any livestock or mineral interests? _____

7. Do you belong to any clubs with an equity interest? _____

If so, where?

Debts: (Other than house and/or automobiles)

1. _____ \$ _____

2. _____ \$ _____

- 3. _____ \$ _____
- 4. _____ \$ _____
- 5. _____ \$ _____
- 6. _____ \$ _____
- 7. _____ \$ _____
- 8. _____ \$ _____
- 9. _____ \$ _____
- 10. _____ \$ _____

Income Tax:

Have you filed for all previous years?

Prepared by whom? _____

Refund received? _____

If so, how much? \$ _____

Separate Property:

1. Do you own any separate property (property owned before marriage or property received during marriage by gift or inheritance)? _____
 If so, detail your separate property. _____

2. Does your spouse own any separate property?

If so, detail the separate property: _____

Last Will and Testament:

1. Do you have a will?

If so, prepared by whom? _____

2. Do you have a will?

If so, prepared by whom? _____